**INTEREST RATES MARKET NOTICE**

**Date: 28 November 2014**

**Subject:** New Financial Instrument Listing

***(INGUZA INVESTMENTS (RF) LIMITED –“ING273and ING274”)***

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The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 28 November 2014 under its **Note Programme** dated **16 April 2008**.

**INSTRUMENT TYPE: FIXED COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 6,391,938,574.00

**Bond Code** ING273

**Nominal Issued** R 83,333,333.00

**Issue Price** 100%

**Coupon** 6.433% (3 Month Jibar as at 24 November 2014 of 6.083% plus 35bps**)**

**Coupon Indicator** Fixed (only paying one coupon)

**Trade Type** Price

**Maturity Date** 28 February 2015

**Books Close** 23 February 2015

**Interest Payment Date(s)** 28 February 2015

**Last Day to Register** By 17:00 on 22 February 2015

**Issue Date** 28 November 2014

**Date Convention** Modified Following

**Interest Commencement Date** 28 November 2014

**First Interest Payment Date** 28 February 2015

**ISIN No.** ZAG000122003

**Additional Information** Senior Secured Notes

**Bond Code** ING274

**Nominal Issued** R 66,666,667.00

**Issue Price** 100%

**Coupon** 6.933% (6 Month Jibar as at 24 November 2014 of 6.683% plus 25bps**)**

**Coupon Indicator** Fixed (only paying one coupon)

**Trade Type** Price

**Maturity Date** 28 May 2015

**Books Close** 23 May 2015

**Interest Payment Date(s)** 28 May 2015

**Last Day to Register** By 17:00 on 22 May 2015

**Issue Date** 28 November 2014

**Date Convention** Modified Following

**Interest Commencement Date** 28 November 2014

**First Interest Payment Date** 28 May 2015

**ISIN No.** ZAG000122011

**Additional Information** Senior Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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